

Detailed guidance for employers

Appendix C: Assessing a worker

This document accompanies:

Detailed guidance no. 3c – Having completed the assessment

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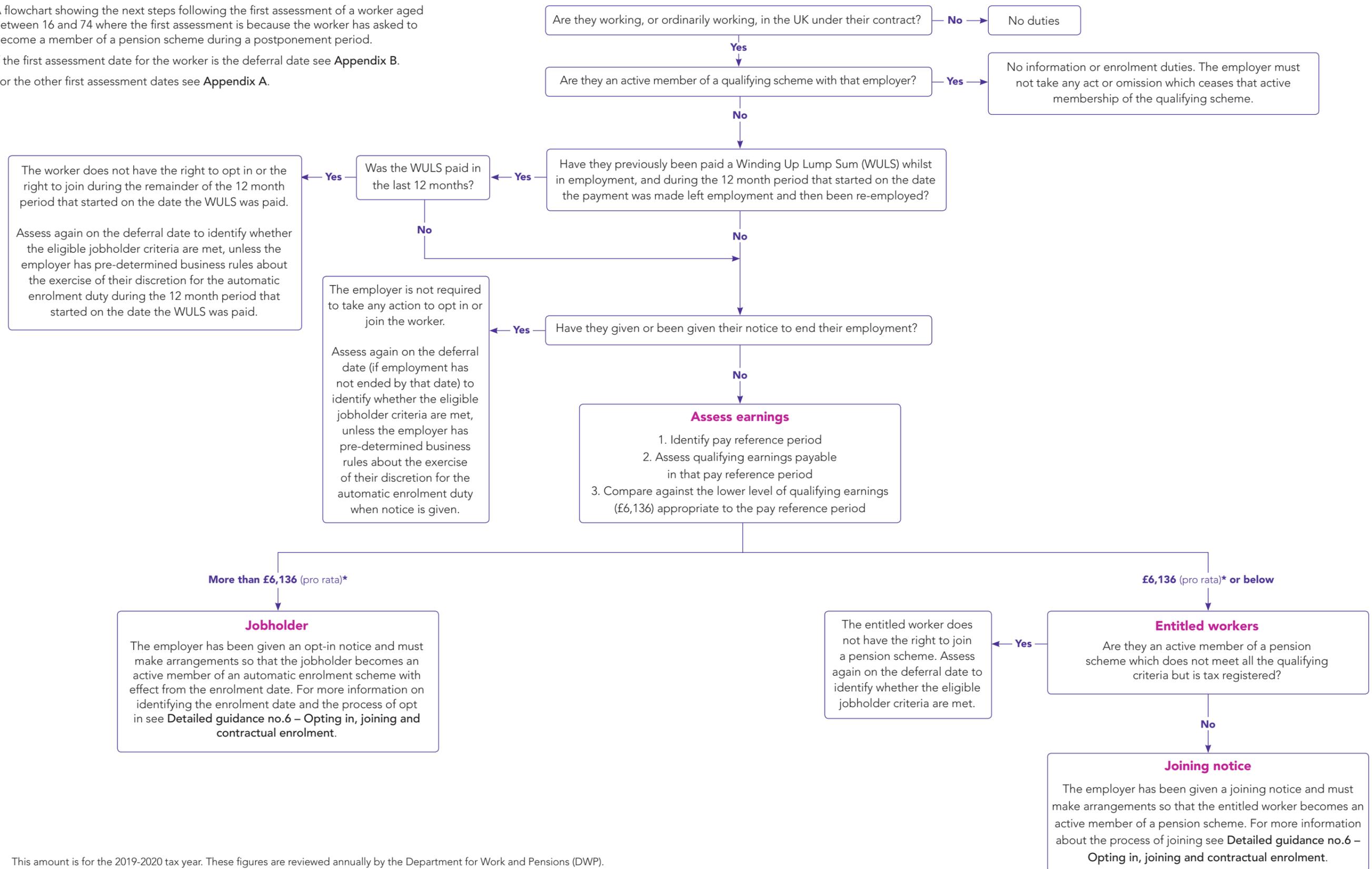
Appendix C – Assessing a worker

(Opt in or joining)

A flowchart showing the next steps following the first assessment of a worker aged between 16 and 74 where the first assessment is because the worker has asked to become a member of a pension scheme during a postponement period.

If the first assessment date for the worker is the deferral date see **Appendix B**.

For the other first assessment dates see **Appendix A**.



* This amount is for the 2019-2020 tax year. These figures are reviewed annually by the Department for Work and Pensions (DWP). Where there is a change, the figures for the next tax year after they have been announced by the DWP, as well as the historic and current amounts can be found on our website at: www.tpr.gov.uk/earnings-thresholds

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